

**SMG Hospitality SE**

*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B255839  
(the "Company")

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**PROXY AND VOTING FORM FOR THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY**

**TO BE HELD ON 24 FEBRUARY 2026 AT 3:00 P.M. CET**

**AT 15, RUE DU FORT BOURBON, L-1249 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG**

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Important instructions regarding the attendance and the exercise of your voting rights at the annual general meeting of shareholders of the Company to be held on 24 February 2026 at 3:00 p.m. CET (the "General Meeting") at 15, rue du Fort Bourbon, L-1249 Luxembourg, Grand Duchy of Luxembourg

Shareholders may exercise their voting rights at the General Meeting in one of the following manners, as further described in the convening notice to the General Meeting published on 20 January 2026: (i) by attending the General Meeting in person; (ii) by appointing a proxy representative; or (iii) by voting by correspondence.

**Section A. Appointment of proxy or vote by correspondence**

Option 1. Appointment of a proxy representative.

Option 2. Vote by correspondence prior to the General Meeting.

In order to exercise your voting rights at the General Meeting, these instructions shall be read together with the information set out in the convening notice to the General Meeting published on 20 January 2026.

**Printed form** - Please choose Option 1 or Option 2 by filling in the required information in this Section A, tick the corresponding boxes in section B, then date and sign below and submit no later than 20 February 2026 at 6:00 p.m. CET.

**Attn:**

**SMG Hospitality SE**

**Attn : the board of directors**

9, rue de Bitbourg, L-1273 Luxembourg

**Address:**

+352 [\*\*\*]

**Tel:**

**Email:**

[stefan@smg-spac.com](mailto:stefan@smg-spac.com)

**Option 1. Appointment of a proxy representative (by making use of this form).**

By completing this proxy form, you are authorising and instructing as your proxy representative to exercise your voting rights at the General Meeting in accordance with the instructions set out below and with full power of substitution (the “**Proxy Representative**”):

any member of the management board of the Company

OR

.....  
.....  
.....  
.....

(insert first name, family name, date and place of birth and address of the person you are designating as your Proxy Representative).

The undersigned,

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(if an individual: please indicate first and family name, address and email address)

(if a company: please indicate name or company name, registered office, registration authority and number, address and email address)

holding

\_\_\_\_\_ shares of the Company on 10 February 2026 at midnight CET, being the date that is 14 days before the date of the General Meeting (the “**Record Date**”), hereby gives an irrevocable proxy to the Proxy Representative named above to represent the undersigned at the General Meeting, in order to deliberate and vote all of my shares on the items of the agenda of the General Meeting in accordance with the instructions and as set forth otherwise in Section B below.

The Proxy Representative participating in the General Meeting shall carry proof of identity.

In case of a conflict of interest, the Proxy Representative shall disclose certain specified facts which may be relevant for the undersigned in assessing any risk that the Proxy Representative might pursue any interest other than the interest of the undersigned. In consideration of this requirement, please note that each of Mr. Stefan Petrikovics, Mr. George Aase and Mr. Werner Weynand are the members of the board of directors of the Company (the “**Board of Directors**”).

This proxy and the rights, obligations and liabilities of the undersigned and the Proxy Representative hereunder shall be governed by the laws of Luxembourg.

The undersigned undertakes to indemnify the Proxy Representative against any claims, losses, costs, expenses, damages or liability sustained or incurred by the Proxy Representative as a result of any action taken in good faith pursuant to the present proxy.

Any claims, disputes or disagreements arising under, in connection with or by reason of this proxy shall be brought by the undersigned and the Proxy Representative in the courts of the city of Luxembourg, and each of the undersigned and the Proxy Representative hereby submits to the exclusive jurisdiction of such courts in any such actions or proceeding and waives any objection to the jurisdiction or venue of such courts.

This proxy shall remain valid if the above meeting is for any reason, postponed or rescheduled unless the agenda is modified.

Instructions:

The shareholders whose shares are in book entry form held on a securities account shall submit by no later than 20 February 2026 at 6:00 p.m. CET a form from their depositary bank or financial institution showing their number and ownership of shares as at the Record Date.

Please issue an instruction for each proposed resolution made by the Board of Directors on the agenda items. Only one instruction may be issued for each item of the agenda. If you do not explicitly issue instructions in respect of the individual agenda items, the Proxy Representative will abstain from voting for these items. Please mark your decision by a cross in the corresponding space reserved to that effect below. Please mark with a cross only within the small box.

**Option 2. Vote by correspondence prior to the General Meeting (by making use of this form).**

By completing this voting form, you are exercising your voting rights at the General Meeting as set out below.

The undersigned,

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(if an individual: please indicate first and family name, address and email address)

(if a company: please indicate name or company name, registered office, registration authority and number, address and email address)

holding

shares of the Company on the Record Date hereby state that:

- (i) will not attend the General Meeting in person or by a proxy and I wish to cast my vote at the General Meeting on the proposed resolutions made by the Board of Directors on the agenda items, by ticking the appropriate box set forth next to each agenda item in Section B. below; and
- (ii) I am fully aware of the content of the convening notice to the General Meeting and I have taken into account the contents of the convening notice in order to cast my vote on the proposed resolutions made by the Board of Directors on the agenda items in the present voting form.

**Instructions:**

The shareholders whose shares are in book entry form held on a securities account shall submit by no later than 20 February 2026 at 6:00 p.m. CET a form from their depository bank or financial institution showing their number and ownership of shares as at the Record Date.

Please cast your votes for each proposed resolution made by the Board of Directors on the agenda items. Only one vote may be issued for each item of the agenda. If you do not explicitly cast a vote in respect of the individual agenda items, no vote shall be taken into account. Please mark with a cross only within the small box.

**Section B. Voting instructions (Option 1) or voting by correspondence (Option 2), as applicable, for the General Meeting:**

**Agenda Item 1**

Presentation of the report of the Board of Directors and of the report of the independent auditor (*réviseur d'entreprises agréé*) on the Company's consolidated accounts for the financial year ended 31 December 2024 and, on the Company's, annual accounts for the financial year ended 31 December 2024.

| PROPOSED RESOLUTION             | VOTE FOR | VOTE AGAINST | ABSTENTION |
|---------------------------------|----------|--------------|------------|
| <i>[No resolution required]</i> | N/A      | N/A          | N/A        |

**Agenda Item 2**

Approval of the Company's consolidated accounts for the financial year ended 31 December 2024.

| PROPOSED RESOLUTION  | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|--|--------------------------|--------------------------|--------------------------|
| "The General Meeting resolves to approve the Company's consolidated accounts for the financial year ended 31 December 2024." | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Agenda Item 3**

Approval of the Company's annual accounts for the financial year ended 31 December 2024.

| PROPOSED RESOLUTION  | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|--|--------------------------|--------------------------|--------------------------|
| "The General Meeting resolves to approve the Company's annual accounts for the financial year ended 31 December 2024." | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Agenda Item 4**

Acknowledgement of the result of the Company made for the financial year ended 31 December 2024 and allocation of the results of the Company for the financial year ended 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| <p>"The General Meeting resolves to acknowledge a profit of one million one hundred eighty eight thousand nine hundred eighty one euro (EUR 1,188,981) made for the financial year ended 31 December 2024 and to allocate the result of the Company for the financial year ended 31 December 2024 as follows:</p> <ul style="list-style-type: none"> <li>- Loss brought forward from the previous financial year: seventeen million one hundred twenty two thousand four hundred fifty euro (EUR 17,122,450)</li> <li>- Profit of the financial year ended 31 December 2024: one million one hundred eighty eight thousand nine hundred eighty one euro (EUR 1,188,981)</li> <li>- Result (loss) to be carried forward to the following financial year: fifteen million nine hundred thirty three thousand four hundred sixty nine euro (EUR 15,933,469)."</li> </ul> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 5

Granting of discharge (*quitus*) to Mr. George Aase, director, for the exercise of his mandate during the financial year ended 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| <p>"The General Meeting resolves to grant discharge (<i>quitus</i>) to Mr. George Aase, director of the Company, for the exercise of his mandate during the financial year ended 31 December 2024."</p> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 6

Granting of discharge (*quitus*) to Mr. Stefan Petrikovics, director, for the exercise of his mandate during the financial year ended 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| "The General Meeting resolves to grant discharge ( <i>quitus</i> ) to Mr. Stefan Petrikovics, director of the Company, for the exercise of his mandate during the financial year ended 31 December 2024." | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 7

Granting of discharge (*quitus*) to Mr. Werner Weynand, director, for the exercise of his mandate during the financial year ended 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| "The General Meeting resolves to grant discharge ( <i>quitus</i> ) to Mr. Werner Weynand, director of the Company, for the exercise of his mandate during the financial year ended 31 December 2024." | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 8

Approval of the remuneration of the directors of the Company for the financial year ended on 31 December 2024.

| PROPOSED RESOLUTION  | VOTE FOR | VOTE AGAINST | ABSTENTION |
|--|----------|--------------|------------|
| [ <i>No resolution required - Clerical Error / See Item 11</i> ] | N/A      | N/A          | N/A        |

#### Agenda Item 9

Acknowledging the end of the mandate of Forvis Mazars as independent auditor (*réviseur d'entreprises agréé*) with effect at the date of the general meeting and, granting full discharge to the outgoing auditor for the performance of its mandate for the financial year ended on 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| <p>“The General Meeting resolves to end the mandate of Forvis Mazars as independent auditor (<i>réviseur d'entreprises agréé</i>) with effect at the date of the general meeting and, granting full discharge to the outgoing auditor for the performance of its mandate for the financial year ended on 31 December 2024.”</p> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 10

Appointment of PKF Audit&Conseil S.à r.l., having its registered office at 76, avenue de la Liberté, L-1930 Luxembourg, Grand-Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number B222994, as independent auditor (*réviseur d'entreprises agréé*) of the Company for a period ending at the annual general meeting of shareholders of the Company to be held in 2026 effective as of the date of the general meeting.

| PROPOSED RESOLUTION  | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|--|--------------------------|--------------------------|--------------------------|
| <p>“The General Meeting resolves to appoint PKF Audit&amp;Conseil S.à r.l., having its registered office at 76, avenue de la Liberté, L-1930 Luxembourg, Grand-Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under number B222994, as independent auditor (<i>réviseur d'entreprises agréé</i>) of the Company for a period ending at the annual general meeting of shareholders of the Company to be held in 2026 effective as of the date of the General Meeting .”</p> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 11

Approval of the remuneration of the directors of the Company for the financial year ending on 31 December 2025.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| <p>“The General Meeting resolves to approve the remuneration of the directors of the Company for the financial year ending on 31 December 2025 as follows:</p> <p>Mr. Stefan Petrikovics and Mr. George Aase shall receive no compensation for the financial year ending on 31 December 2025.</p> <p>The independent director, Werner Weynand, in accordance with the terms of an independent director service agreement entered between the Company and Weynand &amp; Partners S.à r.l., shall benefit from a fixed remuneration amounting to EUR 25,000 <i>per annum</i>.</p> <p>Any ordinary and reasonable expenses of the directors of the Company incurred in connection with the activity as director of the Company will be reimbursed by the Company.”</p> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 12

Presentation of and advisory vote on the remuneration report for the financial year ended 31 December 2024.

| PROPOSED RESOLUTION   | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|---|--------------------------|--------------------------|--------------------------|
| “The General Meeting resolves to approve, on an advisory basis, the remuneration report for the financial year ended 31 December 2024.” | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

#### Agenda Item 13

Presentation of and advisory vote on the remuneration policy for the Company.

| PROPOSED RESOLUTION  | VOTE FOR                 | VOTE AGAINST             | ABSTENTION               |
|--|--------------------------|--------------------------|--------------------------|
| “ The General Meeting resolves to approve, on an advisory basis, the remuneration policy for the Company.” | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Any lack of a clearly expressed choice in relation to one or more of the various voting instruction options provided above and any contradictory choice will be considered as an instruction or a decision, as applicable, to abstain from voting in respect of the proposed resolution.

Important: Please send this form to the Company by no later than 20 February 2026 at 6:00 p.m. CET by email to [stefan@smg-spac.com](mailto:stefan@smg-spac.com).

Any forms received after this date will not be registered by the Company and your votes will not be recorded at the General Meeting.

Signed in \_\_\_\_\_, on \_\_\_\_\_ 2026.

Shareholder: \_\_\_\_\_

By:

Title: